

Expanding Data Information from WIC

M-SPIRIT Reports

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M-SPIRIT Reports

Presentation Overview

- ☼ List of reports available to WIC directors
- ☼ Review useful reports
- ☼ Brainstorm report wish list
- ☼ Discuss delivery and turnaround
- ☼ Other items



M-SPIRIT Reports

WIC Director Reports

- ✿ Need to wait until January 2011 for good data
- ✿ Data Conversion
 - ✿ Many new fields did not have a value in the old system (id & residency proof, How Heard About WIC)
 - ✿ Old Risks were “Bundled” (example on Next Slide)
- ✿ Please experiment
- ✿ Keep us informed (bwalker2@mt.gov)



M-SPIRIT Reports

Example of Bundled Risks

- ✿ Old System only allowed 2 digits for risk code, so we had to “bundle” several into one.
- ✿ M-SPIRIT supports the 3 digit federal risk codes
- ✿ Old Risk 54: PREGNANCY-INDUCED CONDITIONS
 - ✿ Hyperemesis Gravidarium (301)
 - ✿ Gestational Diabetes (302)
 - ✿ Pregnancy-Induced Hypertension (345)
- ✿ Which risk does the woman really have?
- ✿ Gestational Diabetes won out



Useful Reports



- ✿ Appointments Kept/Missed
- ✿ Breastfeeding Peer Counselor Activity
- ✿ Participation v. Enrollment
- ✿ Notice of Ineligibility
- ✿ Certifications Due
- ✿ Pending Certifications

Useful Reports:

Appointments Kept versus Missed



- ✿ Shows ratio of kept vs missed appointments
- ✿ Useful if you check daily by clinic
- ✿ Useful if your staff has been utilizing the M-SPIRIT schedule

Useful Reports:

Breastfeeding Peer Counselor (BFPC) Activity



- ✿ Lists participants who have consulted with a BFPC
- ✿ Category, EDC, EDD, topics discussed
- ✿ Organized by BFPC
- ✿ Justify need for BFPC

Useful Reports:

Participation versus Enrollment



- ✿ State Office must have run the End of Month (EOM)
- ✿ State Office informs clinics via the WIC Newsletter when EOM has been run
- ✿ State Office strives to run EOM by the end of the next month and will run it as soon as feasible
- ✿ Choose Month
 - ✿ Participation Count
 - ✿ Enrolled Count
 - ✿ % Participation

Useful Reports:


Participation versus Enrollment (cont.)



- ✿ **Enrollment** – Enrolled in the program (not necessary picked up benefits)
- ✿ **Participation** – If client received benefits qualifying her for participation for that month

Useful Reports:

Participation versus Enrollment (cont.)




✿ Example: February is month chosen.
Benefits due to client for the period
February 15th to March 14th

- ✿ Comes in February 15th: Participation counted for February. If 3 months of benefits are printed for the participant, they are counted for February, March and April
- ✿ Comes in March 1st: Participation counted for February
- ✿ Comes in March 15th: Participation counted for March

Useful Reports:

Participation versus Enrollment (cont.)



✱ What about fully breastfeeding infants, they don't receive printed benefits?

- ✱ As long as the infant and the breastfeeding mom are linked and fully breastfeeding and
- ✱ The mom is being counted as participating
- ✱ The infant will be counted

Useful Reports:

Notice of Ineligibility



- ✿ M-SPIRIT has “documents” as well as “Reports”
- ✿ This one is actually a document
- ✿ Prints ineligibility notices

Useful Reports:

Certifications Due



- ✿ Lists participants due for subsequent certification
- ✿ Date Range
- ✿ Flathead Agency used this to help plan staffing/scheduling during Spring Public Health Conference!

Useful Reports:

Pending Certifications



- ✿ Lists participants whose certifications are pending
- ✿ Reason why pending (no proof of income, residency, etc.)

(Currently)

Not Useful Reports

- ☼ Queued Appointment Notices
- ☼ Inventory
- ☼ Referrals
- ☼ May be others
- ☼ We do not understand all of the reports yet



Types of Reports that Do Not Exist in M-SPIRIT (Not Pre-canned)

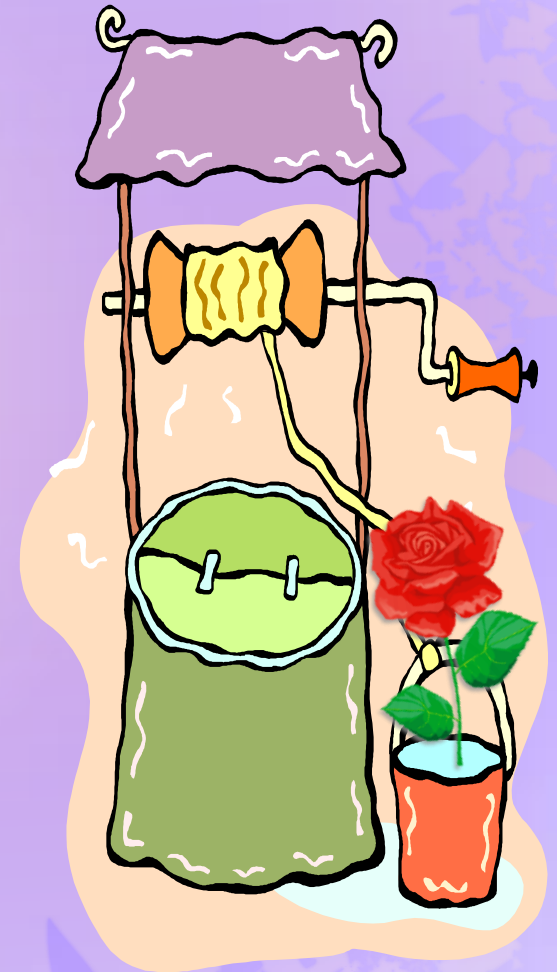
- ✿ Clinic Rosters, count of participants by clinic and category, benefit summary by day, etc.
- ✿ Epidemiological data such as statistics on blood data, obesity, etc.
- ✿ Statistical data such as amount of WIC Dollars spent in the county



Custom Reports

Wish List

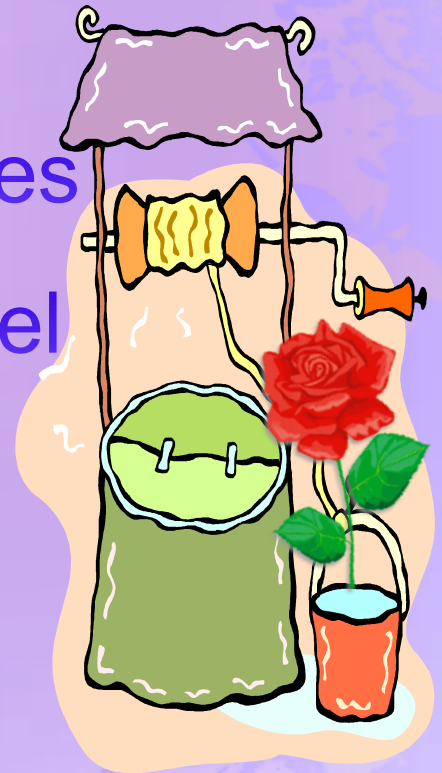
- ✿ You have a need for reports that Do Not Exist
- ✿ Can you identify reports you know you want now?
- ✿ Let's define a few we can all agree on?



Custom Reports

Wish List – Caveats

- ✿ Reports we agree upon are not part of M-SPIRIT
- ✿ Reports generated from queries
- ✿ Format will most likely be Excel
- ✿ “It’s not gonna be pretty”



Custom Reports

Wish List – Considerations

- ❁ What is report being used for (user of report, user's primary interest)?
- ❁ Fields Included
- ❁ Time period of report (month, year, etc.)
- ❁ Added value (formulas, data analysis required)
- ❁ See “Data Requests” Link for List of Reports that were reviewed SPHC 2010



Custom Reports

Delivery

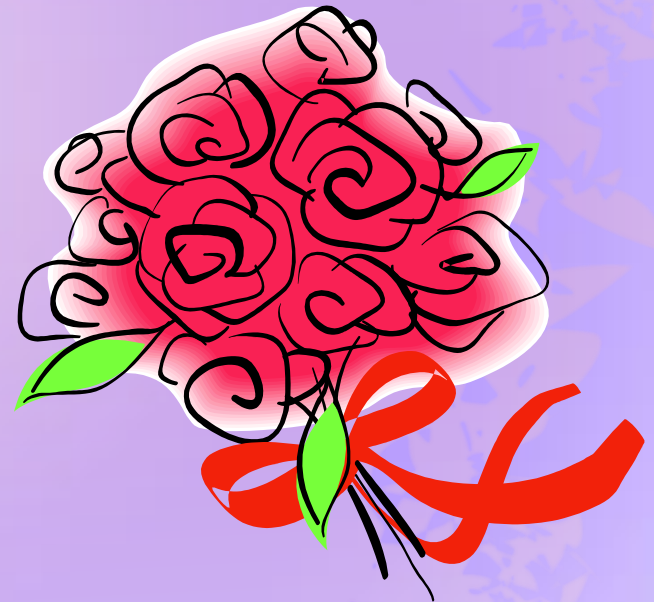
- ✿ Method of Delivery is TBD
- ✿ Reports containing names cannot be emailed or put on our website
- ✿ Reports with names can be mailed
- ✿ Others can be emailed/on website



Custom Reports

Turnaround

- ✿ We will take today's list back to the office
- ✿ We will work on reports as time permits
- ✿ Dedicate time every week to creating reports
- ✿ Once a report is defined, email us when you want it run
- ✿ We will strive to send the report in one day



Reports

Other Items

- ❁ Local use questions
- ❁ Where are ad hoc reports?
- ❁ Reports Task Force



Other Items


Local Use Questions

- ✿ System Administration Module
- ✿ Create surveys by WIC category
- ✿ Clinic hours? Locations? Would you attend a breastfeeding support group? Group class?
- ✿ Agency level
- ✿ State Office would need to query system for results



Other Items

Ad Hoc Reports

- ✿ Report Generator Module
- ✿ No one has access at this time
- ✿ Requires knowledge of tables
- ✿ No safeguards  (join Food Instrument Table to itself, would bring entire state down)
- ✿ Cumbersome



Other Items

Reports Task Force

- ✿ SPIRIT Users Group (Multi-State) Effort
- ✿ Reviews *existing* reports for enhancements
- ✿ Currently reviewing participation reports
 - ✿ Ranked for usability
 - ✿ Updated to satisfy Fed Rqmts
 - ✿ Breastfeeding breakdown
- ✿ Chris is the current representative





Reports

Questions?